

CASE STUDY BAYLOR / ALL SAINTS HEALTH SYSTEMS



PROJECT & SCOPE

- Determine feasibility of selling medical office building portfolio
- Project market value of buildings
- Identify selective group of qualified bidders
- Construct effective Request for Proposal ("RFP")
- Manage bidding process to obtain highest price
- Retain land ownership-ground lease to buyer
- Buyer to compensate Swearingen

VALUE ADDED

- Client sold buildings at optimum price
- Buyers put in a competitive position during process
- Client retained ownership of land land leases
- Leases with hospital owned practices extended on optimal terms
- Process was orderly and client in control at all times
- Swearingen was paid fee by buyer

